

## New Patient Information Form

**Patient Name**

First

Middle

Last

**Date of Birth** \_\_\_\_\_ **Referred by** \_\_\_\_\_

**Today's Date** \_\_\_\_\_ **Age** \_\_\_\_\_ **SSN** \_\_\_\_\_

**Sex:** Male Female **Highest Level of Education** \_\_\_\_\_ **Email** \_\_\_\_\_

**Mailing Address** \_\_\_\_\_

**City, State, Zip Code:** \_\_\_\_\_

**Insurance Company Name** \_\_\_\_\_ **Plan Number** \_\_\_\_\_

**Policy Holder Name:** \_\_\_\_\_ **Group Number:** \_\_\_\_\_

**Policy Holder's DOB** \_\_\_\_\_ **Policy Holder's Employer:** \_\_\_\_\_

**Phone: Home** \_\_\_\_\_ **Work** \_\_\_\_\_ **Cell** \_\_\_\_\_

*Please circle preferred contact number*

**Can I leave a message at each number above? Y or N** **If not, please describe special instructions regarding leaving voice mails at any of the above numbers** \_\_\_\_\_

\_\_\_\_\_

**Occupation and Employer** \_\_\_\_\_

**Ethnic Identity/Race** \_\_\_\_\_ **Religion** \_\_\_\_\_

**If a student, where do you attend school?** \_\_\_\_\_

**List any major physical illness, hospitalizations, accidents that you have had and at what age they occurred.**

\_\_\_\_\_

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**Previous Therapy experience, including name of prior provider and year of treatment:**

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**Have you had past psychiatric hospitalizations? Y or N If yes, list where & reason for hospitalization.**

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**Please list all prescribed medications and dosage.**

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**Please list the name of Primary Care Physician, Psychiatrist and/or Neurologist.**

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**Do you consider substance use to be a problem? Y or N If yes, please describe.**

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**Do you have difficulties with sleep? Y or N If yes, please describe.**

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**Do you have difficulties with eating habits? Y or N If yes, please describe.**

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**What activities do you enjoy in your free time?**

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**Who provides you with support and encouragement?**

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**Which of the following applies to you?**

☐ Single   ☐ Married   ☐ Partnered   ☐ Divorced   ☐ Widowed   ☐ Other\_\_\_\_\_

Are you currently in a romantic relationship? **Y or N**

Do you live with your partner or spouse? **Y or N**

**Name of spouse or partner:**\_\_\_\_\_

**What is your partner or spouse's occupation?**\_\_\_\_\_

**Please list the names and ages of your children, if any.**

*Name*

*Age*

*Relationship to you (biological, adopted child, stepchild)*

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**Please list all individuals that live in your current home?**\_\_\_\_\_

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**Please check any past or impending issues that apply to you, your parent, siblings, or partner.**

	Self	Mother	Father	Sibling	Partner
Alcohol Abuse					
Drug Abuse					
Psychiatric Hospitalization					
Anxiety					
Depression					
Bipolar Disorder					
Other Mental Illness					
Psychosis					
Serious Physical Illness					
Weight/eating problems					
Anorexia					
Bulimia					
Insomnia					
Attempted Suicide					
Epilepsy					
Physical Abuse					
Sexual Abuse					
Learning Problems					
Death					
Divorce					
Financial Crisis					
Legal Problems					

**Are your parents married or divorced?** \_\_\_\_\_

**How much emotional support does your immediate family provide for you? Please Circle.**

None

Little

Somewhat

Substantial

Very strong

**What issue or problem is your main reason for starting therapy?**

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**How long this issue has persisted?** \_\_\_\_\_

**Can you describe a goal you would like to work on?** \_\_\_\_\_

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**APPOINTMENT REMINDER CONSENT**

Appointment reminders can be sent via text, phone or email. Please note that voicemails, email and text messages are never fully secure or confidential. Thus, if you prefer to opt out of appointment reminders due to privacy concerns, or for any other reason, please leave this form blank.

**PATIENT NAME:** \_\_\_\_\_

**Please check the method/s you prefer your appointment reminder:**

☐ **Email** Preferred Email Address: \_\_\_\_\_

☐ **Text Message** Mobile Number: \_\_\_\_\_

☐ **Phone Call** Preferred Number for Reminder: \_\_\_\_\_

**IN SIGNING THIS FORM YOU ARE AGREEING TO RECEIVE APPOINTMENT REMINDERS VIA EMAIL, PHONE OR TEXT.**

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date